

Press Release

In the light of Unified Access Services Licence (UASL) guidelines issued on 14<sup>th</sup> December 2005 by the department regarding number of Licences in a Service Area, a reference was made to TRAI on 13-4-2007. The TRAI on 28-08-2007 recommended that No cap be placed on the number of access service providers in any service area. The government accepted this recommendation of TRAI. Hon'ble Prime Minister also emphasized on increased competition while inaugurating India Telecom 2007. Accordingly, DOT has decided to issue LOI to all the eligible applicants who applied up-to 25-9-2007.

UAS licence authorises licensee to rollout telecom access services using any digital technology which includes wire-line and/or wireless (GSM and/or CDMA) services. They can also provide Internet Telephony, Internet Services and Broadband services. UAS licence in broader terms is an umbrella licence and does not automatically authorize UAS licensees usage of spectrum to rollout Mobile (GSM and/or CDMA) services. For this, UAS licensee has to obtain another licence, i.e. Wireless Operating Licence which is granted on first-come-first-serve basis subject to availability of spectrum in particular service area

DOT has been implementing a policy of First-cum-First Served for grant of UAS licences under which initially an application which is received first will be processed first and thereafter if found eligible will be granted LOI and then who so ever complies with the conditions of LOI first will be granted UAS licence.

However, if more than one applicant complies with LOI condition on the same date, the inter-se seniority would be decided by the date of application.

----- 'x' is not necessary as it is new stipulation  
J2  
7/11

## Company wise Status of compliances of LOIs issued on 10.01.2008

Sl. No.	SERVICE AREA	COMPANY	DATE OF APPLICATION	Date of submission of All documents	Time of submission of All documents	Date of submission of Acceptance of Offer	Time of submission of Acceptance of Offer	Date of submission of Entry fee	Time of submission of Entry fee	Date of submission of PBG & FBG	Time of submission of PBG & FBG
1	Mumbai	Swan Telecom Pvt. Ltd.	2-Mar-2007	10/1/2008	16:10	10/1/2008	16:10	10/1/2008	16:10	10/1/2008	16:10
2	Delhi	Swan Telecom Pvt. Ltd.	2-Mar-2007	10/1/2008	16:11	10/1/2008	16:11	10/1/2008	16:11	10/1/2008	16:11
3	Andhra Pradesh	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:14	10/1/2008	16:14	10/1/2008	16:14	10/1/2008	16:14
4	Assam	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:14	10/1/2008	16:14	10/1/2008	16:14	10/1/2008	16:14
5	Bihar	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:15	10/1/2008	16:15	10/1/2008	16:15	10/1/2008	16:15
6	Delhi	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:16	10/1/2008	16:16	10/1/2008	16:16	10/1/2008	16:16
7	Gujarat	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:16	10/1/2008	16:16	10/1/2008	16:16	10/1/2008	16:16
8	Haryana	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:17	10/1/2008	16:17	10/1/2008	16:17	10/1/2008	16:17
9	Himachal Pradesh	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:17	10/1/2008	16:17	10/1/2008	16:17	10/1/2008	16:17
10	Jammu & Kashmir	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18
11	Karnataka	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18
12	Kerala	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18	10/1/2008	16:18
13	Kolkata	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:19	10/1/2008	16:19	10/1/2008	16:19	10/1/2008	16:19
14	Madhya Pradesh	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20
15	Uttar Pradesh (East)	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20
16	Uttar Pradesh (West)	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20	10/1/2008	16:20
17	Rajasthan	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:21	10/1/2008	16:21	10/1/2008	16:21	10/1/2008	16:21
Tamil Nadu (including)											
18	Chennai	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:21	10/1/2008	16:21	10/1/2008	16:21	10/1/2008	16:21
19	Mumbai	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22
20	North East	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22
21	Orissa	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22	10/1/2008	16:22
22	Maharashtra	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:23	10/1/2008	16:23	10/1/2008	16:23	10/1/2008	16:23
23	West Bengal	Datacom Solutions Pvt. Ltd.	28-Aug-2007	10/1/2008	16:23	10/1/2008	16:23	10/1/2008	16:23	10/1/2008	16:23
Tamil Nadu (excluding)											
24	Chennai	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:30	10/1/2008	16:30	10/1/2008	16:30	10/1/2008	16:30
25	Karnataka	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:31	10/1/2008	16:31	10/1/2008	16:31	10/1/2008	16:31
26	Punjab	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:32	10/1/2008	16:32	10/1/2008	16:32	10/1/2008	16:32
27	West Bengal	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:32	10/1/2008	16:32	10/1/2008	16:32	10/1/2008	16:32
28	Assam	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:33	10/1/2008	16:33	10/1/2008	16:33	10/1/2008	16:33
29	Kolkata	Idea Cellular Ltd.	26-Jun-2006	10/1/2008	16:33	10/1/2008	16:33	10/1/2008	16:33	10/1/2008	16:33

SL. SERVICE AREA	COMPANY	DATE OF APPLICATION	Date of submission of All documents	Time of submission of All documents	Date of submission of Acceptance of Offer	Time of submission of Acceptance of Offer	Date of submission of Entry fee	Time of submission of Entry fee	Date of submission of PDC & FDC	Time of submission of PDC & FDC
120 West Bengal	Shyam Telelink Limited	25-Sep-2007	11/1/2008	9:53	10/1/2008	17:56	10/1/2008	17:56	11/1/2008	9:53

Note: M/s Datacom Solutions Pvt. Ltd. has not submitted compliance to LOI for Punjab Service area.

#### SUMMARY OF LOIs issued on 10.01.2008

S.N.	Name of Company	Number of Applications
1	Tata Teleservices Ltd.	3
2	Idea Cellular Ltd.	9
3	Space Communications Pvt. Ltd.	1
4	Swan Telecom Pvt. Ltd.	13
5	S Tel Ltd.	6
6	Datacom Solutions Pvt. Ltd.	22
7	Loop Telecom Private Ltd.	21
8	Adonis Projects Pvt. Ltd.	6
9	Aska Projects Ltd.	3
10	Azare Properties Ltd.	1
11	Judson Properties Ltd.	1
12	Mahan Properties Pvt. Ltd.	6
13	Unitech Builders & Estates Pvt. Ltd.	1
14	Unitech Infrastructures Pvt. Ltd.	1
15	Volga Properties Pvt. Ltd.	1
16	Shyam Telelink Limited	21
	Total	121

DEPARTMENT OF TELECOM  
(ACCESS SERVICES-I SECTION)

No.20-133/2007/AS-I

11<sup>th</sup> January, 2008

Subject: Forwarding of Demand Drafts towards Entry Fee for Unified Access Services Licences.

Kindly find enclosed herewith following Demand Drafts received from M/s. Volga Properties Pvt Ltd. in favour of Pay and Accounts Officer (Headquarter) DOT payable at New Delhi towards Entry Fee for Unified Access Services Licences as detailed below:

S. No	DD No.	Issuing Bank	Branch	DD Amt. (In Rs. in crore)	Name of service area
1.	216573	HDFC Bank Ltd.	Kailash Bldg., Delhi	109.01	Gujarat
2.	216574	HDFC Bank Ltd.	Kailash Bldg., Delhi	17.4501	Madhya Pradesh
3.	216575	HDFC Bank Ltd.	Kailash Bldg., Delhi	189	Maharashtra
Total				315.4601	

Receipt of the same may kindly be acknowledged.

  
 (Madan Chaurasia)  
 Section Officer(AS-I)  
 Tel: 6382 / 6574

Encl.: As above in Original

TO: PAO(HQ), DOT, New Delhi

Copy to: DDG(LF) for kind information please.

9c

11/11/08  
 11/11/08  
 11/11/08



VALID FOR SIX MONTHS FROM DATE OF ISSUE

**PAY INSTEAD OF CHECK**

DATE 24/12/2007

Payee  
Negotiable

ON DEMAND PAY PAY & ACCOUNTS OFFICER (HEADQUARTER) DCI

OR ORDER

RUPEES ONE HUNDRED NINE CRORES ONE LAKHS ONLY \*\*

Rs. 1,09,01,00,000.00

HDFC BANK LTD.  
Kailash Bldg, Delhi  
Kailash Bldg, Delhi  
DRAWEE BRANCH

Kailash Bldg, Delhi  
ISSUING BRANCH

FOR HDFC BANK LTD.

*[Signature]*  
BANK AUTHORIZED SIGNATORIES

# 215573# 000240000# 599998# 18



VALID FOR SIX MONTHS FROM DATE OF ISSUE

**PAY INSTEAD OF CHECK**

DATE 24/12/2007

Payee  
Negotiable

ON DEMAND PAY PAY & ACCOUNTS OFFICER (HEADQUARTER) DCI

OR ORDER

RUPEES SEVENTEEN CRORES FORTY-FIVE LAKHS ONE THOUSAND ONLY

Rs. 17,45,01,000.00

HDFC BANK LTD.  
Kailash Bldg, Delhi  
Kailash Bldg, Delhi  
DRAWEE BRANCH

Kailash Bldg, Delhi  
ISSUING BRANCH

FOR HDFC BANK LTD.

*[Signature]*  
BANK AUTHORIZED SIGNATORIES

# 215574# 000240000# 599998# 18



VALID FOR SIX MONTHS FROM DATE OF ISSUE

**PAY INSTEAD OF CHECK**

DATE 24/12/2007

Payee  
Negotiable

ON DEMAND PAY PAY & ACCOUNTS OFFICER (HEADQUARTER) DCI

OR ORDER

RUPEES ONE HUNDRED EIGHTY-NINE CRORES ONLY

Rs. 1,89,00,00,000.00

FOR HDFC BANK LTD.



Federal Stamp Office, Mumbai.

S.V. NO. MAHARASHTRA

1 NOV 2007

Signature: M.K. Upasane

राज्य नैर न्यायिक मुद्रांक कार्यालय, मुंबई  
 १०० रुप. नैर न्यायिक मुद्रांक, कागज मुद्रांक  
 मुद्रांक सं. २२८७ ५७५६

AU 746

६ NOV 2007

बैंक: PUNJAB NATIONAL BANK

पंजीकृत/संस्थापक:

पंजीकृत/संस्थापक का पता:

Signature: [Handwritten Signature]  
 भारतीय नैर न्यायिक मुद्रांक विभाग

FINANCIAL BANK GUARANTEE



To The President of India



In consideration of the President of India (hereinafter called 'the Authority') having agreed to grant a Licence to M/s M/s Swan Telecom Private Limited (hereinafter called 'the LICENSEE') to establish, maintain and operate Unlimited Access Services (UAS) (hereinafter called 'the SERVICE') in Mumbai Area in accordance with the Letter Intent/Licence No. 20-PA/2007-15-T dated 10/10/07 (hereinafter called 'the Licence') on the terms and conditions contained in the said Licence, which inter-alia provides for production of a Bank Guarantee to the extent of Rs. 50,00,00,000/- (Rupees 50 Crores Only) under the said Licence by way of security for payment of the said Licence fees as well as such other fees or charges required to be paid by the LICENSEE under the Licence.

Signature: [Handwritten Signature]  
 Director



*[Handwritten mark]*

Notwithstanding anything contained herein above, our liability, under the Guarantee shall be restricted to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) and our Guarantee shall remain in force until One year from the date hereof i.e. 31/12/09. Unless a demand or claim under this Guarantee is made on us in writing within this date i.e. 31/12/09 all your rights under the Guarantee shall be forfeited and we shall be released and discharged from all liabilities thereunder.



Dated 10<sup>th</sup> day Jan 08 for [Signature]  
(Name of the Bank)



Witness: [Signature]

- 1. [Signature]  
P.N.B. [Signature]
- 2. [Signature]  
P.N.B. [Signature]

FOR PUNJAB NATIONAL BANK  
P.N.B HOUSE, LALAHSAI - 400 601.  
[Signature] 13/06  
Manager

ILG No. 0062110  
Date 08/01/08  
at 10/1/08



22/05/2007  
 1/50/2007  
 22/05/2007

**FORM 5** Notice of consolidation, division, etc. or increase in share capital or increase in number of members  
 [Pursuant to sections 95, 97 or 94A(2) or 81(4) of the Companies Act, 1956]

Note - All fields marked in \* are to be mandatorily filled.

1(a) \*Corporate identity number (CIN) of company   Pre-filled

(b) Global location number (GLN) of company

2(a) Name of the company

(b) Address of the registered office of the company

3.\* Purpose of this form

Consolidation or division etc.  Increase in share capital independently by company

Increase in number of members  Increase in share capital with Central Government order

4.\* Notice is hereby given that

(i) in accordance with section 95 of the Companies Act, 1956 that the company has

a.  Consolidated  equity  preference shares of Rs.  each into shares of Rs.  each

b.  Converted  shares of Rs.  each into stock of Rs.

c.  Reconverted the stock of Rs.  into  shares of Rs.  each

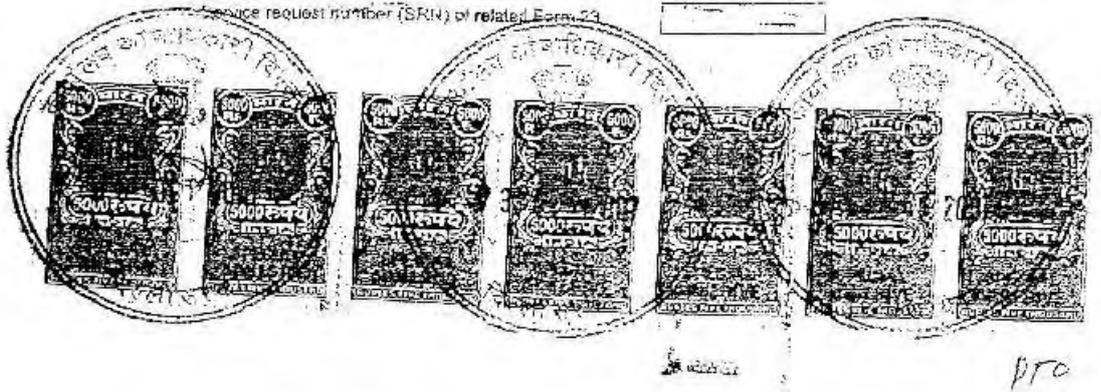
d.  Subdivided  equity  preference shares of Rs.  each into shares of Rs.  each

e.  Redeemed  redeemable preference shares of Rs.  each

f.  Cancelled   equity  preference shares of Rs.  each

(ii) In accordance with section 97 of the Companies Act, 1956, that by  Ordinary  Special resolution at the meeting of the members of the company held on  (DD/MM/YYYY)

Service request number (SRN) of related Form 5A



PTC

As. T. Society Four ...

L.C. D. Bank Ltd  
30, Maratha Bhavan  
Mang. Fon. Mumbai-400004

भारत २५५५२  
133383

Special  
duty  
MAR 01 2007

D-5/STP/17/D.R. 10/11/AM/2004/2003/70

# FORM 5

[Pursuant to sections 95, 97 or 91(4) of the Companies Act, 1956]

Notice of consolidation, division, etc. or increase in share capital or increase in number of members

INDIA STAMP DUTY MAHARASHTRA

Note - All fields marked in \* are to be mandatorily filled.

1(a). \*Corporate identity number (CIN) of company

U74992MH2006PTC133071

Pre-filled

(b). Global location number (GLN) of company

[Empty box]

2(a). Name of the company

SWAN TELECOM PRIVATE LIMITED

(b). Address of the registered office of the company

7th FLOOR, RAHEJA POINT - JAWAHAR LAL NEHRU MARG  
WAKOLA MARKET, SANTA CRUZ (EAST)  
MUMBAI  
Maharashtra  
INDIA  
400055

REGISTRAR OF COMPANIES  
MAHARASHTRA - MUMBAI

14 MAR 2007

3. \*Purpose of the form

- Consolidation or division etc.
- Increase in share capital independently by company
- Increase in number of members
- Increase in share capital with Central Government of India

4. \*Notice is hereby given that

(i). in accordance with section 95 of the Companies Act, 1956 that the company has

- a.  Consolidated  equity  preference shares of Rs. [ ] each into shares of Rs. [ ] each
- b.  Converted [ ] shares of Rs. [ ] each into stock of Rs. [ ]
- c.  Reconverted the stock of Rs. [ ] into [ ] shares of Rs. [ ] each
- d.  Subdivided  equity  preference shares of Rs. [ ] each into shares of Rs. [ ] each
- e.  Redeemed [ ] redeemable preference shares of Rs. [ ] each
- f.  Cancelled [ ]  equity  preference shares of Rs. [ ] each

(ii). in accordance with section 97 of the Companies Act, 1956, that by  Ordinary  Special resolution of the meeting of the members of the company held on 01/03/2007 (DD/MM/YYYY).

Service request number (SRN) or related Form 23

[Empty box]

(PROCESSING FEE OF APPLICATION FORM – RS. 15,000/- ONLY)

GOVERNMENT OF INDIA  
MINISTRY OF COMMUNICATIONS AND INFORMATION TECHNOLOGY  
DEPARTMENT OF TELECOMMUNICATIONS  
(BS CELL)

SANCHAR BHAWAN, 20 ASHOKA ROAD, NEW DELHI-110 001.

APPLICATION FOR LICENCE TO PROVIDE UNIFIED ACCESS SERVICE (UASL)  
IN PUNJAB SERVICE AREA

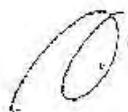
1. Name of Applicant Company: SWAN TELECOM PRIVATE LIMITED  
(FORMERLY KNOWN AS SWAN CAPITAL  
PRIVATE LIMITED)

2. Complete postal address  
with Telephone/FAX Nos./E-Mail

i) Corporate Office  
7<sup>th</sup> Floor, Raheja Point - I,  
Jawaharlal Nehru Marg, Vakola Market  
Santa Cruz (East)  
Mumbai 400 055  
Phone : +91 22 3032 7806  
Fax No. +91 22 3032 7896  
email : hari.nair@relianceada.com

ii) Registered Office  
7<sup>th</sup> Floor, Raheja Point - I,  
Jawaharlal Nehru Marg, Vakola Market  
Santa Cruz (East)  
Mumbai 400 055  
Phone : +91 22 3032 7806  
Fax No. +91 22 3032 7896  
email : hari.nair@relianceada.com

3. Address for correspondence with Telephone/FAX Nos./E-mail 7<sup>th</sup> Floor, Raheja Point - I,  
Jawaharlal Nehru Marg, Vakola Market  
Santa Cruz (East)  
Mumbai 400 055  
Phone : +91 22 3032 7806  
Fax No. +91 22 3032 7896  
email : hari.nair@relianceada.com
4. Name of Authorised contact person, his designation, address and Telephone/FAX Nos./Email Mr. Hari Nair  
Company Secretary  
7<sup>th</sup> Floor, Raheja Point - I,  
Jawaharlal Nehru Marg, Vakola Market  
Santa Cruz (East)  
Mumbai 400 055  
email : hari.nair@relianceada.com
5. Details of payment of processing fee (DD/PO to be enclosed in a separate envelope).  
Demand Draft No. 345836, dated 1.03.2007 drawn on ICICI Bank Limited, payable at New Delhi
6. Certified copy of Certificate of Registration along with Articles of Association and Memorandum of Association.  
- Copy of Memorandum and Articles of Association of the Company is attached as Annexure A
7. (a) Details of Promoters/Partners/Shareholder in the Company: The Promoters to be indicated.



S.No.	Name of Promoter/ Partner/Shareholder	Indian/ Foreign	Equity %age.	Networth
1.	Tiger Traders Private Limited	Indian	90.10	Rs. 1 lakh
2.	Reliance Telecom Limited	Indian	9.90	Rs. 314.70 crore

( Complete break-up of 100% of equity must be given. Equity holding upto 5% of the total equity shared among various shareholder can be clubbed but Indian and Foreign equity must be separate.)

(b) **Equity details**

Indian	100 %
Foreign	Nil
<b>Total</b>	<b>100 %</b>

( Copy of Certificate from Company Secretary is attached- Annexure B)

(c) The applicant is required to disclose the status of such foreign holding and certify that the foreign investment is within the ceiling of 74%.

(Certificate from Company Secretary to be attached)

NIL

8. Details of the Cellular and Unified access licence in the name of the applicant company and Networth required for the Licence -

No. of Cellular/UAS licence in category A service area	No. of Cellular/UAS licence in category B service area	No. of Cellular/UAS licence in category C service area
A -	<b>B - UASL Licence for Punjab</b>	C-
A * 100=P	B* 50=Q Rs.50 Crore	C* 30=R

Total = P+Q+R Rs.50 Crore

**Auditors Certificate for Net worth of the Applicant Company is attached as Annexure C**

**Swan Capital Private Limited**

Regd. Office: 7<sup>th</sup> Floor, Raheja Point - I, Jawaharlal Nehru Marg, Vakola Market,  
Santa Cruz (East), Mumbai 400 055

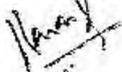
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TO WHOMSOEVER IT MAY CONCERN

This is to certify that:

1. The equity share capital of Swan Capital Private Limited is held by Tiger Traders Private Limited (90.13% of the equity share capital) and Reliance Telecom Limited (9.87% of the equity share capital).
2. Tiger Traders Private Limited holds the shares as trustees of India Telecom Infrastructure Fund, which is set up for the benefit of various corporate beneficiaries.
3. The aforesaid corporate beneficiaries are not part of Reliance ADA Group and neither Shri Anil Ambani nor his family or Reliance ADA Group companies holds any shares in these companies. These Corporate beneficiaries do not hold any shares in Reliance Telecom Limited, Reliance Communications Limited, or in any other telecom licenses or in any company of the Reliance ADA Group.
4. The enclosed chart correctly sets out the pattern of shareholding of Swan Capital Private Limited.

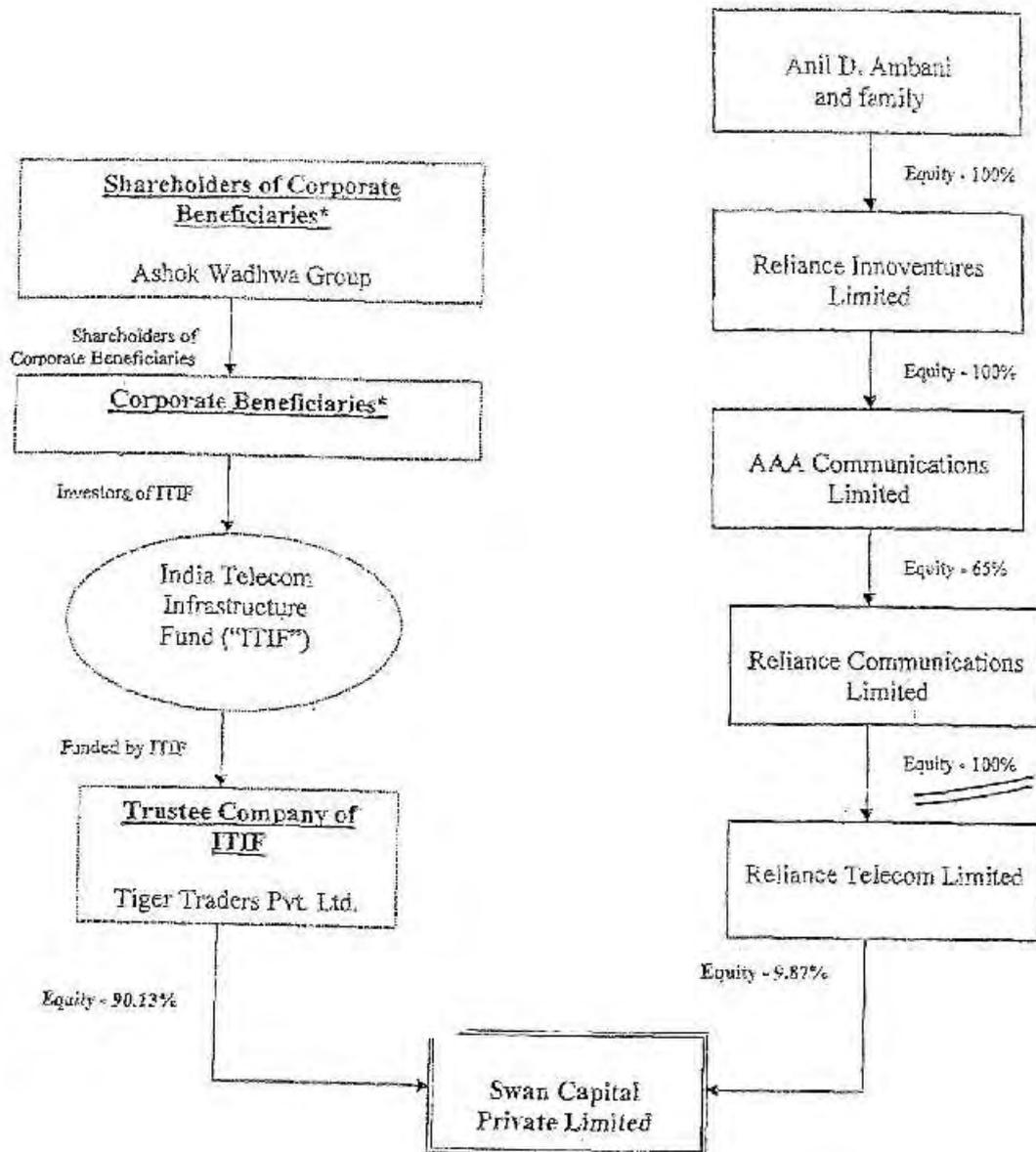
For Swan Capital Private Limited



Hari Nair  
Company Secretary

Place: Mumbai  
Date: February 1, 2007

Equity shareholding structure of Swan Capital Pvt. Ltd.



For Swan Capital Private Limited

*[Signature]*  
 Hari Nair  
 Company Secretary